

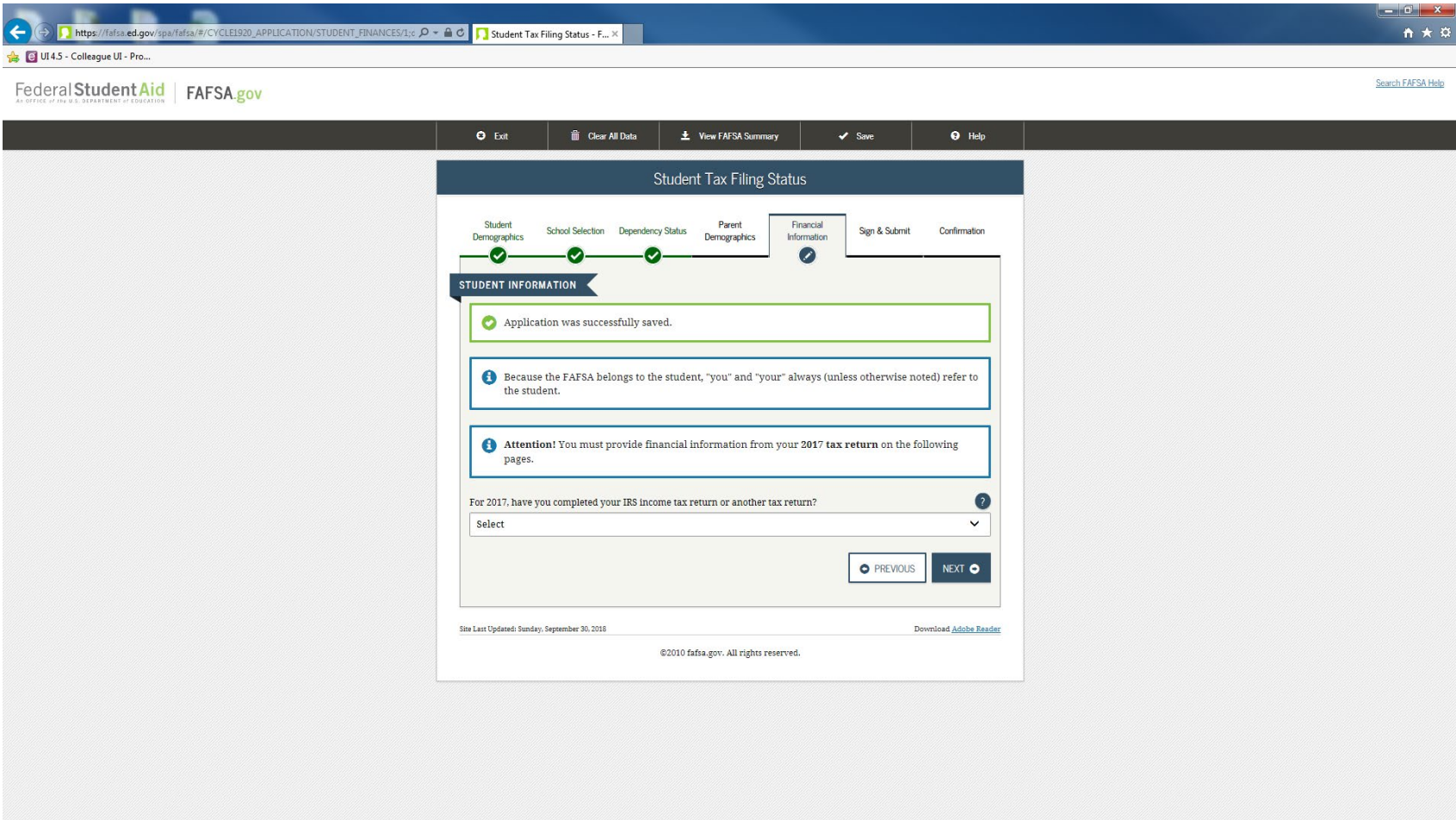
# Compton College

## 2019-2020 FAFSA

How to use the  
Data Retrieval Tool (DRT)  
8 easy steps!



# Step 1: For 2017, if you have completed your income tax return or another tax return. Select, completed, not going to file, already filed.



## Step 2: What was your filing status on your tax return? Select single, married, head of household, separated.

Student Tax Filing Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Financial Information **✕** Sign & Submit Confirmation

**STUDENT INFORMATION**

✓ Application was successfully saved.

**i** Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

**i** **Attention!** You must provide financial information from your **2017 tax return** on the following pages.

For 2017, have you completed your IRS income tax return or another tax return? **?**  
Already completed

For 2017, what is your tax filing status according to your tax return? **?**  
Select

PREVIOUS NEXT

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## Step 3: Option to link taxes to FAFSA application. Click on, link to IRS.

The screenshot shows a web browser window with the URL [https://fafsa.ed.gov/spar/fafsa/#/CYCLE1920\\_APPLICATION/STUDENT\\_FINANCES/1;c](https://fafsa.ed.gov/spar/fafsa/#/CYCLE1920_APPLICATION/STUDENT_FINANCES/1;c) and a tab titled "Student Tax Filing Status - F...". The page header includes the "Federal Student Aid | FAFSA.gov" logo and a "Search FAFSA Help" link. A navigation bar contains "Exit", "Clear All Data", "View FAFSA Summary", "Save", and "Help".

The main content area is titled "Student Tax Filing Status" and features a progress indicator with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The "Financial Information" step is currently active and marked with a checkmark.

Under the "STUDENT INFORMATION" section, a green message box states: "Application was successfully saved." Below this is an information box: "Because the FAFSA belongs to the student, 'you' and 'your' always (unless otherwise noted) refer to the student." The form includes three questions:

- "For 2017, have you completed your IRS income tax return or another tax return?" with a dropdown menu set to "Already completed".
- "For 2017, what is your tax filing status according to your tax return?" with a dropdown menu set to "Head of Household".
- "Did you file a Puerto Rican or foreign tax return for 2017?" with radio buttons for "Yes" and "No", where "No" is selected.

An "IRS Data Retrieval Tool" section contains the text: "Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT):" and a prominent "LINK TO IRS" button.

At the bottom of the form are "PREVIOUS" and "NEXT" buttons. The footer includes "Site Last Updated: Sunday, September 30, 2018", "Download Adobe Reader", and "©2010 fafsa.gov. All rights reserved."



## Step 4: Result of linking IRS taxes to FAFSA. Click on, link to IRS.

The screenshot shows a web browser window with the URL [https://fafsa.ed.gov/sps/fafsa/#/CYCLE1920\\_APPLICATION/STUDENT\\_FINANCES/2](https://fafsa.ed.gov/sps/fafsa/#/CYCLE1920_APPLICATION/STUDENT_FINANCES/2). The page title is "Student Eligible for IRS DRT". The FAFSA.gov logo is visible in the top left. A navigation bar at the top contains "Exit", "Clear All Data", "View FAFSA Summary", "Save", and "Help".

The main content area is titled "Student Eligible for IRS DRT" and features a progress bar with the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The "Financial Information" step is currently active, indicated by a pencil icon.

**STUDENT INFORMATION**

**Applying is faster and easier with the IRS DRT!**

Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA. The [IRS Data Retrieval Tool](#) allows users to link to the IRS Web site and securely transfer original IRS tax return information into their FAFSA.

**For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.**

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

[LINK TO IRS](#)

[No Thanks](#)

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# Step 5: Transfer to IRS site, click on proceed to IRS site.

https://fafsa.ed.gov/spa/fafsa/#/CYCLE1920\_APPLICATION/STUDENT\_FINANCES/4... Student Leaving FAFSA - F...

UI 4.5 - Colleague UI - Pro...

Federal Student Aid | FAFSA.gov

Search FAFSA Help

Exit Clear All Data View FAFSA Summary Save Help

### Student Leaving FAFSA

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

#### STUDENT INFORMATION

**Leaving FAFSA on the Web**  
You are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

**For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.**

SKIP IRS DRT PROCEED TO IRS SITE

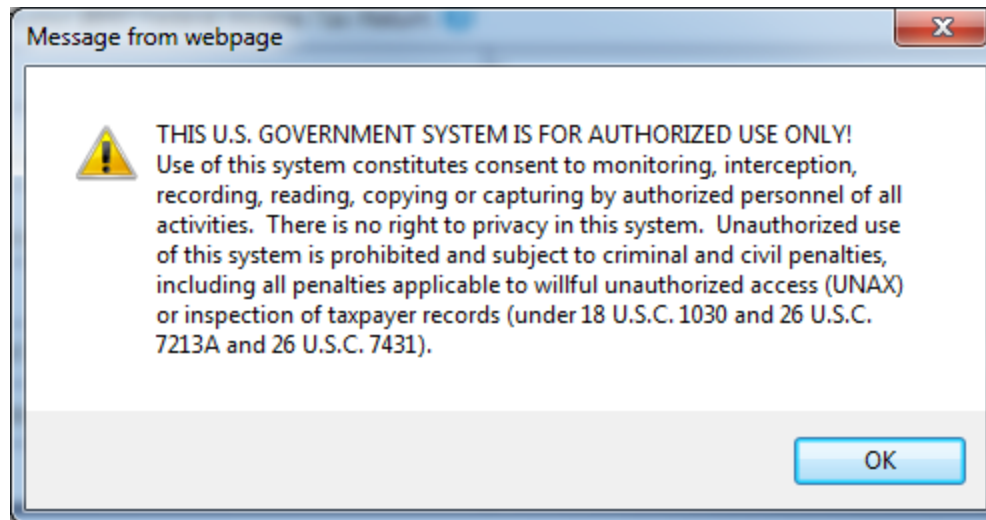
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# Step 6: Proceeding to IRS site, CLICK ok: FAFSA information will be saved.

The screenshot shows a web browser window with the URL [https://fafsa.ed.gov/sps/fafsa/#/CYCLE1920\\_APPLICATION/STUDENT\\_FINANCES/4:c](https://fafsa.ed.gov/sps/fafsa/#/CYCLE1920_APPLICATION/STUDENT_FINANCES/4:c). The page title is "Student Leaving FAFSA". A navigation bar at the top includes "Exit", "Clear All Data", "View FAFSA Summary", "Save", and "Help". The main content area features a progress indicator with "Student Demographics" and "School Selection" marked with green checkmarks. A central dialog box contains the following text: "You are now leaving this page. Click 'OK' to continue or click 'Cancel' to stay on this page. Your FAFSA information will be saved if you choose to continue." Below the dialog box, the page text reads: "Leaving FAFSA on the Web. You are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved. Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA. For your protection, your tax return information will not display on the IRS Web site or on the FAFSA." At the bottom of the dialog box are two buttons: "SKIP IRS DRT" and "PROCEED TO IRS SITE". The footer of the page includes "Site Last Updated: Sunday, September 30, 2018", "Download Adobe Reader", and "©2010 fafsa.gov. All rights reserved."

## Step 7: Notice of privacy regarding tax information.





**Step 8: Enter Tax information exactly as it appears on your 2017 tax return: If any information is different from what's on your 2017 tax return the system won't allow you to transfer information. Therefore, you will have to submit a tax transcript.**

The screenshot shows a web browser window with the URL <https://sa.www4.irs.gov/irf-of-fsa/login?sessionId=eKdG0PwRMnJgDqkwcv5rdEV.b5>. The page title is "Get My Federal Income Tax Information" and it includes a "Return to FAFSA | Log Out | Help" link and a "Español" language option.

The main heading is "Get My Federal Income Tax Information". Below it, there is a link to the "Privacy Notice" and a note: "Enter the following information from your 2017 Federal Income Tax Return." with a "Required fields" indicator.

First Name *	<input type="text"/>
Last Name *	<input type="text"/>
Social Security Number *	*** - ** - 9489
Date of Birth *	<input type="text"/> / <input type="text"/> / <input type="text"/>
Filing Status * ?	Select One <input type="button" value="v"/>
Address - Must match your 2017 Federal Income Tax Return. ?	
Street Address *	<input type="text"/>
P.O. Box (Required if entered on your tax return) ?	<input type="text"/>
Apt. Number (Required if entered on your tax return)	<input type="text"/>
Country *	United States <input type="button" value="v"/>
City, Town or Post Office *	<input type="text"/>
State / U.S. Territory *	Select One <input type="button" value="v"/>
ZIP Code *	<input type="text"/>

At the bottom of the form, there are two buttons: "Return to FAFSA" and "Submit". A small disclaimer at the bottom right states: "By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties." A link for "IRS Privacy Policy" is also present.